

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	19287	0.09
GIFT NIFTY	24121	0.02
NIKKEI 225	39347	-0.39
HANGSENG	20273	-2.19

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	84.53	0.02
JPY /INR	55.38	0.54
GBP/INR	109.42	0.35
EUR/INR	91.10	0.23

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	24108	-0.38
SENSEX	79344	-0.25
NIFTY BANK	51510	-0.78

## MCX

Commodity	Prev. Close	% Chg
GOLD	77292	0.03
SILVER	91270	0.00
GUARSEED	5185	-1.54
CRUDE OIL	5950	-0.10
NATURAL GAS	225.70	0.40
ALUMINIUM	241.85	0.10
COPPER	835	0.07
ZINC	279.90	0.02

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	6.85	0.74
INFY	21.75	0.46
DR REDDY	15.11	0.13
HDFCBANK	64.09	0.53
ICICIBANK	29.82	-0.60

## OPENING BELL

**DCX Systems** The company has received an export order worth Rs 460.3 crore from Lockheed Martin Global Inc., USA, for the supply of electronic assemblies. **RMC Switchgears** The company has signed an enabling Memorandum of Understanding (MoU) with the Government of Rajasthan to establish a 1,000 MW ultra mega solar park project with integrated battery storage. **Sasken Technologies** The product engineering and digital transformation services company is set to acquire the hardware and software services business of Borqs Technologies, Inc., a global provider of embedded software and products .

## TOP NEWS

**Ashok Leyland Q2 net profit rises 37% to Rs 770 crore, firm declares Rs 2 dividend.**

**Tata Motors shares extend fall, slip 2% ahead of Q2 earnings .**

**Cochin Shipyard's Q2 earnings gloom sends shares down 5%, stock crashes 50% from peak .**

**Waaree Energies shares slip 10% in 2 days on fears of decline in renewable exports to US under Trump .**

**IRCON stock slips 5% as Q2 results disappoint; margins narrow amid revenue, PAT decline .**

**GMM Pfaudler shares drop 7% amid Q2 earnings slump .**

**Swiggy IPO Day 3: Rs 11,300 crore issue gets fully subscribed; retail, QIBs fully booked .**

**Niva Bupa Health IPO draws 71% subscription on Day 2, retail segment fully booked .**

**ACME Solar IPO subscribed 77% by Day 3, retail investors lead demand .**

**SAIL reports 31% drop in Q2 net profit, stock slips 4% .**